



## HEALTHY HAPPY EATING

# Client Assessment Questionnaire

### DEMOGRAPHIC DATA

Name \_\_\_\_\_ Date: \_\_\_\_\_  
Address \_\_\_\_\_ Home telephone: \_\_\_\_\_  
E-mail \_\_\_\_\_ Cell telephone: \_\_\_\_\_  
Gender: M F  
Age: \_\_\_\_\_ Birth date: \_\_\_\_\_ Height: \_\_\_\_\_ Weight: \_\_\_\_\_

### HEALTH HISTORY

1. What medical concerns (e.g., pregnancy), if any, do you have at the present time?

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2. Indicate whether you have had blood relatives with any of the following problems:

Cancer	<input type="checkbox"/> yes	<input type="checkbox"/> no	High blood pressure	<input type="checkbox"/> yes	<input type="checkbox"/> no
Diabetes	<input type="checkbox"/> yes	<input type="checkbox"/> no	Osteoporosis	<input type="checkbox"/> yes	<input type="checkbox"/> no
Heart disease	<input type="checkbox"/> yes	<input type="checkbox"/> no	Thyroid disorder	<input type="checkbox"/> yes	<input type="checkbox"/> no
High cholesterol	<input type="checkbox"/> yes	<input type="checkbox"/> no			

3. Do you have complaints about any of the following?

_____ Appetite	_____ Constipation	_____ Menstrual difficulties
_____ Bleeding gums	_____ Diarrhea	_____ Seeing in dim light
_____ Bruising	_____ Edema	_____ Sudden weight change
_____ Chewing or swallowing	_____ Indigestion	_____ Stress

4. Do you use tobacco in any way?  yes  no

How much? \_\_\_\_\_

Did you recently stop smoking?  yes  no

5. List any food allergies or intolerances.

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## HEALTHY HAPPY EATING

### DRUG HISTORY

List any prescribed, over-the-counter, herbal, or vitamin/mineral supplements you take.

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### DIET HISTORY

1. Do you follow a special dietary plan, such as low cholesterol, kosher, or vegetarian?

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2. Have you ever followed a special diet?  yes  no Explain: \_\_\_\_\_

3. Do you have any problems purchasing foods that you want to buy?  yes  no

4. Are there certain foods that you do not eat? \_\_\_\_\_

5. Do you eat at regular times each day?  yes  no How often? \_\_\_\_\_

6. Identify any foods you particularly like. \_\_\_\_\_

7. Do you drink alcohol?  yes  no How often? \_\_\_\_\_

8. What change would you like to make?

<input type="checkbox"/> Improve my eating habits	<input type="checkbox"/> Improve my activity level
<input type="checkbox"/> Learn to manage my weight	<input type="checkbox"/> Improve my cholesterol/triglyceride levels
<input type="checkbox"/> Other _____	

9. Please add any additional information you feel may be relevant to understanding your nutritional health.

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10. To tailor your counseling experience to your needs, it would be useful to know your expectations. Please check one of the following to indicate the amount of structure you believe meets your needs:

*Just tell me exactly what to eat for all my meals and snacks.* I want a detailed food plan. Example:  $\frac{3}{4}$  cup raisin bran, 1 cup skim milk, 1 small orange, 1 slice whole wheat toast, 1 teaspoon margarine

*I want some structure and freedom to select foods. I want to use a food group plan.* Example: 1 serving of dairy foods, fruits, and fat and oil group; 2 servings of grains

*I don't want a diet. I just want to eat better. I will just set food goals each week.*



## HEALTHY HAPPY EATING

### SOCIOECONOMIC HISTORY

1. Circle the last year of school attended:

1 2 3 4 5 6 7 8

9 10 11 12

1 2 3 4

M.A.

Ph.D.

Grade School

High School

College

Other type of school \_\_\_\_\_

2. Are you employed? \_\_\_\_\_ Occupation \_\_\_\_\_

3. How many people in your household? \_\_\_\_\_ Ages \_\_\_\_\_

4. Present marital status (circle one):

Single

Married

Divorced

Widowed

Separated

Engaged

5. Do you have a refrigerator? \_\_\_\_\_ Stove? \_\_\_\_\_

6. Who prepares most of the meals in your home? \_\_\_\_\_ Shopping? \_\_\_\_\_

7. Do you use convenience foods daily?  yes  no

8. How often do you eat out? \_\_\_\_\_ Where? \_\_\_\_\_

9. Have you made any food changes in your life you feel good about?  yes  no

10. Who could support and encourage you to make these changes? \_\_\_\_\_



## HEALTHY HAPPY EATING

### PHYSICAL ACTIVITY HISTORY

1. Do you currently participate in regular physical activity?  yes  no  
(If no, go to question #3)
2. Describe your current physical activity habits by completing the table below.
  - a) List all of the physical activities you do in a typical week in the top row.
  - b) For each activity, list how many days each week you engage in the activity.
  - c) On the days you do the activity, what are the total minutes in the day that you are involved in the activity?
  - d) How hard do you perform the activity:
    - Light – equal to a strolling walk; easy to talk
    - Moderate – equal to a brisk walk; heart rate and breathing increases slightly; you can talk but could not sing
    - Vigorous – equal to a slow jog or more; heart rate and breathing increases significantly

Type of Physical Activity	Sample: Walking					
Number of days/week	3					
Minutes per day	15					
Total minutes per week	45					
Intensity	moderate					

3. How much time each day do you spend sitting, reclining, or napping? Include time sitting at a desk and in meetings, working on a computer, watching TV and movies, playing video games, and commuting. Do not count the time you spend sleeping during your usual sleep hours.  
hours per day \_\_\_\_\_

### EDUCATION INTERESTS

What information would you like from your counselor?

<input type="checkbox"/> Supermarket shopping tour	<input type="checkbox"/> Eating out	<input type="checkbox"/> Exercise
<input type="checkbox"/> Weight management	<input type="checkbox"/> Portion size	<input type="checkbox"/> Alcohol calories
<input type="checkbox"/> Healthy food preparation	<input type="checkbox"/> Eating less fat	<input type="checkbox"/> Meal planning
<input type="checkbox"/> Fiber	<input type="checkbox"/> Walking program	<input type="checkbox"/> Snack foods
<input type="checkbox"/> Food labels	<input type="checkbox"/> Other _____	

*Thank you for your willingness to share this information and to take part in the Nutrition Clinic. We look forward to working with you to make lifestyle changes to meet your food and fitness objectives.*